

## News Release

For release: 27 May 2016

### **ANZ to conduct hybrid capital roadshow**

ANZ will be conducting a global roadshow during the week beginning 30<sup>th</sup> May in relation to a potential US dollar denominated hybrid (Additional Tier 1) capital issue to wholesale investors.

Any transaction will be dependent upon market conditions as well as regulatory and other approvals. The terms of any final transaction will be disclosed to the Australian Securities Exchange.

ANZ will also consider an AUD dollar denominated Capital Notes offer to Australian retail investors later in its financial year.

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