

Media Release



Corporate Communications

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ANZ comments on market speculation

ANZ has been made aware of market speculation about a potential capital raising. In response, ANZ can advise:

- ANZ's pro-forma 2008 Tier 1 capital ratio stood at 8.35%, substantially above regulatory requirements and among the strongest of the major banks in Australia and globally.
- There are no current plans for a capital raising.

ANZ will provide its regular market update, covering four months trading in the 2009 financial year, on Thursday, 26 February 2009.

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