

Media Release



Corporate Communications

100 Queen Street

Melbourne Vic 3000

www.anz.com

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Dividend Reinvestment Plan and Bonus Option Plan

ANZ today announced that of the approximately 1.922 billion ANZ shares on issue, around 41% will participate in the Dividend Reinvestment Plan (DRP) or Bonus Option Plan (BOP) in respect of the 2008 Interim Dividend.

ANZ's 2008 Interim Dividend is 62 cents per share and will be paid on 1 July 2008.

As previously announced, ANZ has entered into an agreement with J.P. Morgan Australia Limited to fully underwrite the balance of the 2008 Interim Dividend not reinvested by shareholders in the DRP or foregone by shareholders under the BOP.

For media enquiries contact:

Paul Edwards

Head of Corporate Communications

Tel: 0409-655 550

Email: paul.edwards@anz.com

For analyst enquiries contact:

Jill Craig

Head of Investor Relations

Tel: 03-9273 4185 or 0412-047 448

Email: jill.craig@anz.com