

Details of OnePath Mortgages and Income Plus funds capital payment for the June 2013 quarter

JULY 2013

During July 2013, we returned a portion of capital to investors in OnePath Mortgages and Income Plus funds. Details on payments for ANZ OneAnswer Investment Portfolio, Personal Super and Pension clients are outlined below.

ANZ OneAnswer Investment Portfolio and other retail trusts

All payments were processed mid July 2013. Please see below for the return of capital amounts.

Investment Fund	Return of capital - cents per unit	Pro rata payment (approx.)
OnePath Mortgages	12	54%
ANZ Mortgage Fund (Series 1 & 2)	12	54%
OnePath Income Plus Trust and OnePath Original Income Plus Trust	10.58106	54%

ANZ OneAnswer Personal Super and Pension

For Personal Super and Pension clients, payments were processed as a switch into the ANZ Cash Advantage* or to an alternative investment fund if they have nominated one. Clients are free to switch the proceeds to an alternate fund(s) of their choice or withdraw (subject to preservation rules and exit fees if they are within an exit fee period). There are no entry fees or transaction costs applicable to ANZ Cash Advantage.

For further information on ANZ Cash Advantage please refer to the current Product Disclosure Statement.

ANZ OneAnswer Personal Super	Expected pro rata payment	Approximate date of processing†
OnePath Income Plus	54%	24 July 2013
OnePath Mortgages	54%	19 July 2013
ANZ OneAnswer Pension and Term Allocated Pension	Expected pro rata payment	Approximate date of processing†
OnePath Income Plus	54%	24 July 2013
OnePath Mortgages	54%	19 July 2013

*For Term Allocated Pension clients, the payment will be made to the OnePath Cash Fund.

†Employer Super switches will be completed during August 2013.

You may also wish to speak to your financial adviser regarding this payment.

This information has been produced by OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238346, RSE L0000673) and OnePath Funds Management Limited (ABN 21 003 002 800, AFSL 238342) (together the 'issuers').

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