

# Investment Option Summary

## ANZ Smart Choice Super - Vontobel Global Shares

30 June 2025

### Description

The investment option is suitable for investors seeking higher long term returns through investing in the international equity market.

### Investment return objective

This investment option aims to achieve returns (after costs but before fees and taxes) that exceed the MSCI World (excluding Australia) Net Total Return Index (unhedged and in AUD with net dividends reinvested), over periods of three years or more.

### Investment strategy

Provides exposure to a concentrated portfolio of global equities by investing in securities which, in Vontobel's opinion, offer stable and predictable earnings growth through the market cycle. Vontobel will not invest in 'tobacco' or 'controversial weapon' securities. Vontobel Asset Management follows an actively managed, benchmark-unaware, fundamental, bottom-up, research driven investment approach. The portfolio is constructed with a primary focus on stock-based analysis to strike a balance between defensive growth and secular growth companies with less volatility than the market.

### Minimum time horizon

5 years

### Inception date

25 May 2015

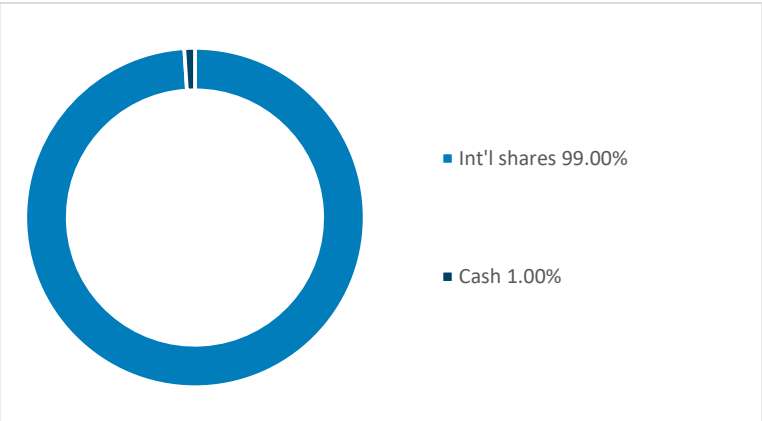
Fund Code: MMF2181AU

## Fund performance

	1 mth	3 mth	6 mth	1 yr	3 yrs	5 yrs
	%	%	%	pa %	pa %	pa %
Vontobel Global Shares	0.68	4.21	2.25	14.30	15.14	10.44

Past performance is not indicative of future performance.

## Actual asset allocation



## Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

