

Investment Option Summary

ANZ Smart Choice Super - Legg Mason Diversified

30 June 2020

Description

The fund is suitable mainly for investors seeking a diversified approach to investment with long term financial goals.

Investment return objective

The fund aims to earn a before fees and taxes return (over rolling three year periods) in excess of a benchmark constructed in accordance with the neutral asset allocation.

Investment strategy

The Trust aims to achieve its investment objective by holding actively managed diversified portfolios of Australian and global equities, property securities, Australian and global fixed income, cash and alternative investments.

Minimum time horizon

3-5 years

Inception date

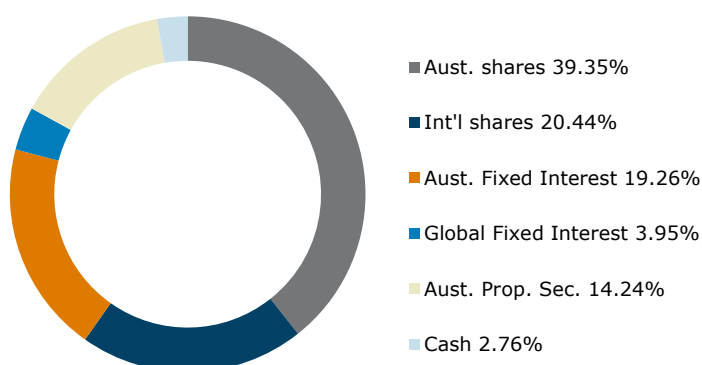
25 May 2015

Fund Code: MMF2151AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Legg Mason Diversified	0.65	8.58	-6.42	-3.06	3.01	4.91

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:



*ANZ Smart Choice Pension investment options are only offered through ANZ Smart Choice Super and Pension. Investment Earnings tax does not apply to Pension investment options and returns will differ from the equivalent Super investment options.

Please note that this percentage will vary over time as the investment option becomes more conservative.

^ Listed Real Assets will include allocations to global listed property and listed infrastructure securities.