

Investment Option Summary

ANZ Smart Choice Super - Karara Emerging Companies

30 June 2020

Description

The fund is suitable for investors seeking higher long-term returns and targeted exposure to the Australian small cap equity market with a strong bias towards growth assets.

Investment return objective

The fund aims to achieve returns (before fees, charges and taxes) that exceed the S&P/ASX Small Ordinaries Accumulation Index, over periods of three years or more.

Investment strategy

The fund invests predominantly in a diversified portfolio of smaller companies in accordance with a disciplined Australian shares investment process.

Minimum time horizon

7 years

Inception date

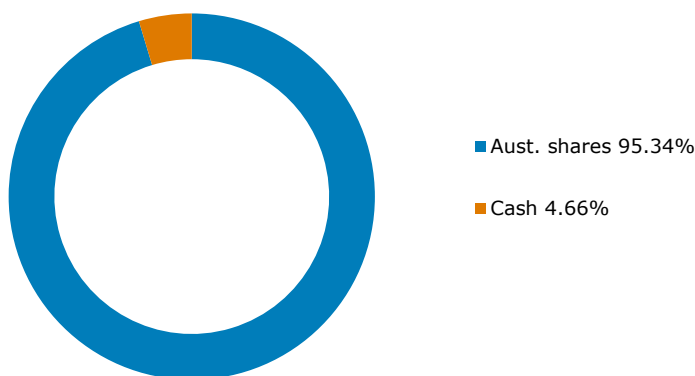
25 May 2015

Fund Code: MMF2150AU

Fund performance

| | 1 mth % | 3 mth % | 6 mth % | 1 yr pa % | 3 yrs pa % | 5 yrs pa % |
|-----------------------------------|---------|---------|---------|-----------|------------|------------|
| Karara Capital Emerging Companies | -0.91 | 22.24 | -3.18 | -2.14 | 6.66 | 7.42 |

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:



*ANZ Smart Choice Pension investment options are only offered through ANZ Smart Choice Super and Pension. Investment Earnings tax does not apply to Pension investment options and returns will differ from the equivalent Super investment options.

Please note that this percentage will vary over time as the investment option becomes more conservative.

^ Listed Real Assets will include allocations to global listed property and listed infrastructure securities.