

Investment Option Summary

ANZ Smart Choice Super - OnePath Alternatives Growth

30 June 2020

Description

The fund is suitable for investors seeking high total return over a medium to long-term period and who are prepared to accept higher variability of returns.

Investment return objective

The fund aims to produce a portfolio that seeks to outperform the Bloomberg AusBond Bank Bill Index.

Investment strategy

The fund is a multi-manager solution that seeks to provide returns with low correlation to equity markets by investing in a portfolio of alternative investment strategies. The underlying fund investments are managed by leading alternative investment managers that undertake Global Macro and Managed Futures strategies offering broadly diversified exposure to developed and emerging equity, bond, credit, currency and commodity markets. The multi-manager portfolio is designed to deliver more consistent returns with less risk than would be achieved if investing with a single manager. The underlying funds are:

- GMO Systematic Global Macro Trust (Global Macro);
- AQR Wholesale Managed Futures Fund (Managed Futures); and
- Man AHL Alpha (AUD) Fund (Managed Futures).

Minimum time horizon

5 years or more

Inception date

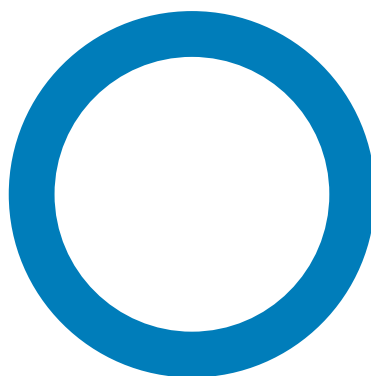
25 May 2015

Fund Code: MMF2147AU

Fund performance

| | 1 mth % | 3 mth % | 6 mth % | 1 yr pa % | 3 yrs pa % | 5 yrs pa % |
|-----------------------------|---------|---------|---------|-----------|------------|------------|
| OnePath Alternatives Growth | 0.03 | 1.04 | 0.25 | 0.93 | 1.64 | -0.32 |

Actual asset allocation



- Cash 0.00%
- Other 100.00%

Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:



*ANZ Smart Choice Pension investment options are only offered through ANZ Smart Choice Super and Pension. Investment Earnings tax does not apply to Pension investment options and returns will differ from the equivalent Super investment options.

Please note that this percentage will vary over time as the investment option becomes more conservative.

^ Listed Real Assets will include allocations to global listed property and listed infrastructure securities.