

# Investment Option Summary

## ANZ Smart Choice Super - Fidelity Australian Equities

31 March 2023

### Description

This investment option is suitable for investors seeking exposure to a core Australian equities portfolio and who are prepared to accept higher variability of returns.

### Investment return objective

To achieve returns in excess of the S&P/ASX 200 Accumulation Index over the suggested minimum time period of five years.

### Investment strategy

The Fund invests in a diversified portfolio of listed Australian equities. Fidelity seeks out stocks that it believes are undervalued and likely to generate growth. The companies selected for the portfolio must demonstrate good management, strong competitive advantages and favourable industry dynamics.

### Minimum time horizon

5 years

### Inception date

25 May 2015

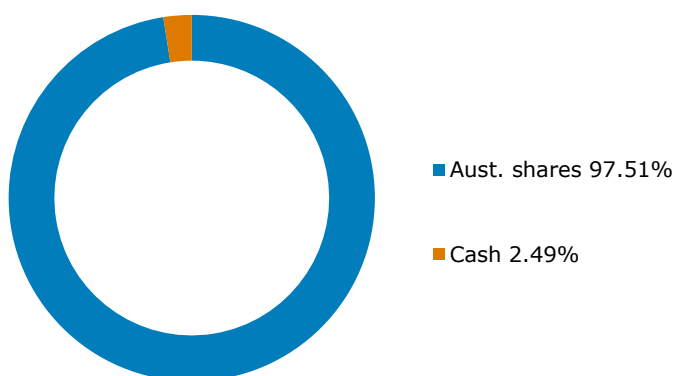
Fund Code: MMF2145AU

## Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Fidelity Australian Equities	-0.42	3.07	10.46	-0.84	16.72	9.60

Past performance is not indicative of future performance.

## Actual asset allocation



## Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

