

Investment Option Summary

ANZ Smart Choice Super - Arrowstreet Global Equity (Hedged)

30 June 2020

Description

The investment option is suitable for investors seeking the potential for higher long-term returns than the benchmark across various market conditions, reduced exposure to foreign currency movements through currency hedging and who are prepared to accept higher variability of returns.

Investment return objective

This investment option seeks to achieve a long-term total return before fees and expenses that exceeds the MSCI All Country World ex-Australia Index, in \$A hedged with net dividends reinvested.

Investment strategy

The investment option provides exposure to a diversified portfolio of global equities which may include securities listed in emerging markets as well as securities of small capitalisation companies by investing indirectly in the Arrowstreet Global Equity Fund. The Fund is managed using an active, quantitative approach and stock selection modelling to evaluate securities on an integrated basis to exploit tactical opportunities across different factors, with the aim of controlling risk relative to its benchmark and maximising the likelihood of outperforming the benchmark. Arrowstreet's investment approach uses forecasting models that combine the experience and judgement of Arrowstreet's investment team with quantitative analysis to forecast individual stock returns based on a diverse set of predictive factors. The Fund may use derivatives for hedging or active investment purposes. The underlying fund's exposure to international assets is hedged by Macquarie Investment Management Global Limited back to AUD.

Minimum time horizon

7 years

Inception date

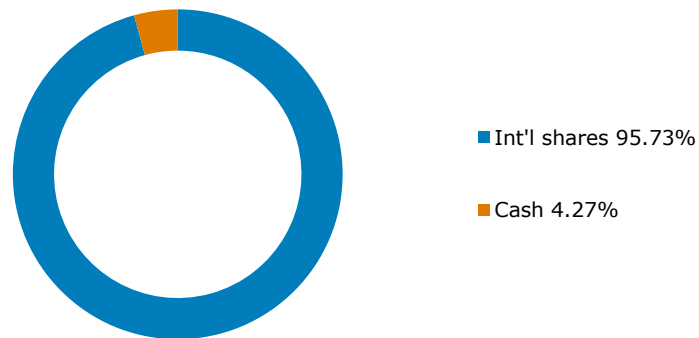
25 May 2015

Fund Code: MMF2140AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Arrowstreet Global Equity (Hedged)	2.91	17.76	-7.28	-1.24	5.26	6.27

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:



*ANZ Smart Choice Pension investment options are only offered through ANZ Smart Choice Super and Pension. Investment Earnings tax does not apply to Pension investment options and returns will differ from the equivalent Super investment options.

Please note that this percentage will vary over time as the investment option becomes more conservative.

^ Listed Real Assets will include allocations to global listed property and listed infrastructure securities.