

# Investment Option Summary

## ANZ Smart Choice Super - Alphinity Australian Shares

30 June 2025

### Description

This investment option is best suited to investors who seek a well diversified portfolio of securities listed on the Australian Stock Exchange.

### Investment return objective

This investment option aims to achieve returns (after costs but before fees and taxes) that exceed the S&P/ASX 300 Accumulation Index, over periods of at least three to five years.

### Investment strategy

This investment option seeks to build a portfolio of Australian stocks listed on the ASX that is well diversified across different industries and sectors and aims to meet the investment option's investment objectives in a risk-controlled manner.

### Minimum time horizon

5 years

### Inception date

25 May 2015

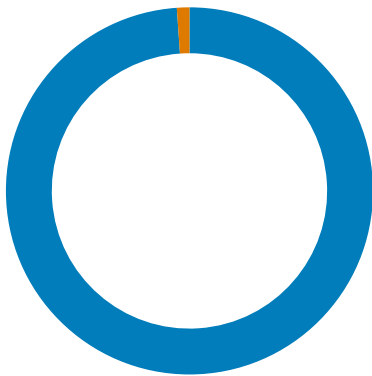
Fund Code: MMF2175AU

## Fund performance

	1 mth	3 mth	6 mth	1 yr	3 yrs	5 yrs
	%	%	%	pa %	pa %	pa %
Alphinity Australian Shares	1.66	9.03	6.92	15.79	13.25	12.30

Past performance is not indicative of future performance.

## Actual asset allocation



■ Aust. shares 98.90%  
■ Cash 1.10%

## Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

