



## 1. CLIENT DETAILS

Client Account Number

Client/Director/Trustee 1

Title

 Mr  Mrs  Ms  Miss  Dr  Other 

First Name

Surname

Company/Trust Name

Investment in the name of

To start an ANZ Regular Geared Savings Plan you will need to make an initial contribution by either purchasing or lodging managed funds (please also complete a Managed Funds Application and Mortgage Lodgement Authorisation Form).

## 2. APPLICATION DETAILS

Please make sure you have checked the fund manager's minimum monthly investment amount and that the total monthly contribution for each fund detailed below complies with their requirements.

Fund Name	APIR Code	Your monthly contribution (minimum \$50)	ANZ monthly contribution (minimum \$50)	Total monthly contribution
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<b>Total monthly contribution</b>		\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

You must ensure that your monthly contribution is available in your nominated bank account for direct debit on a monthly basis. Funds must be available in your nominated account by the first week of each month.

**Please note:** ANZ will continue to debit your account until further notice is received in writing.

## 3. AUTHORISATION (ALL PARTIES TO JOINT ACCOUNTS MUST SIGN)

Client/Director/Trustee 1 Name

Client/Director/Trustee 1 Signature

Date

Client/Director/Trustee 2 Name

Client/Director/Trustee 2 Signature

Date

Complete and return this form to:

**Mail:** ANZ Investment Lending, Reply Paid 4338, Melbourne, VIC, 8060 (no stamp required)

**Phone:** 1800 639 330, 8am to 6pm AEST ASX trading days

**Fax:** 1800 186 286