



ANZ Investment Lending Refinance Request

Note: Before completing this form ensure the securities are on ANZ's Approved Securities List (ASL). The ASL can be found on anz.com/investmentlending or by calling our Client Services Team on 1800 639 330.

1. CLIENT DETAILS

Client Account Number

Client/Director/Trustee 1

Title

Mr Mrs Ms Miss Dr Other

First Name

Surname

Company/Trust Name

Client/Director/Trustee 2

Title

Mr Mrs Ms Miss Dr Other

First Name

Surname

2. REFINANCE

Account Name/Existing loan in the name of

Existing share investment/margin loan provider

HIN

Phone number of existing share investment/margin loan provider

Account number

3. SECURITY TO BE TRANSFERRED

Please attach your most recent share investment/margin loan statement.

Select one of the following options:

- Full refinance (Please note the entire HIN will be transferred to ANZ Margin Services PTY Ltd).
- or
- Partial refinance (Please indicate share or managed fund code, name and number of units you wish to refinance below).

Share Code/APIR

SRN/Investor Number

Quantity

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Note: The APIR code can be found on your current share investment/margin lending statement.

Please turn over.

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Is there a third party stock held in a different name? Yes No

Full Registered Name

HIN

4. AUTHORISATION (ALL SIGNATORIES MUST SIGN)

You:

- (a) authorise ANZ to refinance your existing share investment loan to ANZ and to pay out any outstanding loan(s) against these shareholdings;
- (b) authorise the current lender to transfer the shares listed on the attached share investment loan statement to ANZ Margin Services Pty Ltd and to lodge any managed funds with ANZ;
- (c) understand that the transfer of securities may affect existing dividend payment instructions and you will need to monitor, and if necessary, amend them; and
- (d) authorise the current lender to provide ANZ with any information regarding your existing share investment loan.

Client/Director/Trustee 1 Name

Client/Director/Trustee 2 Name

Client/Director/Trustee 1 Signature

Client/Director/Trustee 2 Signature

Date

Date

If the applicant is a company with a sole director/secretary, the director must sign and write the words 'as sole director and sole company secretary of the company' in the space provided for the second signatory's signature.

Complete and return this form to:



Mail: ANZ Investment Lending, Reply Paid 4338, Melbourne, VIC, 8060 (no stamp required)



Phone: 1800 639 330, 8am to 6pm AEST ASX trading days



Fax: 1800 186 286