

Client Services

Phone 1800 639 330 or +61 3 8646 8459
Email investmentlending@anz.com
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WHEN TO USE THIS FORM

This form is to be used if your Name or Company Name has changed since you opened your ANZ Investment Loan.

INSTRUCTIONS

- Only originals will be accepted. Please return the original form and the original identity documents via post to:
ANZ Investment Lending
Reply Paid 4338
Melbourne VIC 8060

Client Account Number

Current Account Name

New Account Name

The table below outlines the supporting documents to attach to this form.

Change	Supporting documents
Marriage	Certified copy of Marriage Certificate. This is to be signed in both maiden and married name.
Change of Name by Deed Poll	Certified copy of Change of Name Certificate from Registry of Births, Deaths & Marriages. This form is to be signed in both previous and new name.
Revert to Maiden Name	Certified copy of writ/court action (e.g. Divorce Certificate) and certified copy of Marriage Certificate (if not already provided) or certified copy of Change of Name Certificate from Registry of Births, Deaths & Marriages. This form is to be signed in both previous and new name.
Adding/Removing Middle Names	Certified copy of: <ul style="list-style-type: none">Current photographic Drivers Licence, orCurrent passport, orCurrent photographic ID card.
First Name Extended/Shortened	Certified copy of: <ul style="list-style-type: none">Current photographic Drivers Licence, orCurrent passport, orCurrent photographic ID card.
Change of Company Name	Certified copy of Change of Company Name Form supplied by ASIC or certified copy of current company details extract from ASIC website (asic.gov.au)
Account Designation Change	Change of name to a Trust or Superfund. Certified copy of Variation Trust Deed or Board Resolution.

ANZ INVESTMENT LENDING

CHANGE OF NAME FORM

STEP 1. CERTIFY YOUR IDENTITY DOCUMENTS

Below is a list of persons authorised to certify copies of documentation under the anti-money laundering legislation ("Authorised Person"). Unless specified, an Authorised Person must be either an Australian Citizen or Permanent Resident of Australia.

Please note: We don't require the originals of the identity documents, but we do require an original certified copy of them and that the certification has taken place within three months of you submitting this form.

- A person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner;
- Judge of a court;
- Magistrate;
- Chief executive officer of a Commonwealth court;
- Registrar or deputy registrar of a court;
- Justice of the Peace;
- Notary Public;
- Police Officer;
- Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public;
- Permanent employee of the Australian Postal Corporation with two or more years of continuous service who is employed in an office supplying postal services to the public;
- Australian consular officer or an Australian diplomatic officer (within the meaning of the *Consular Fees Act 1955*);
- Officer with two or more continuous years service with one or more Australian financial institutions (for the purposes of the Statutory Declaration Regulations 1993) or overseas financial institutions with which ANZ has an existing correspondent banking relationship;

- Officer with, or authorised representative of, a holder of an Australian financial services licence, having two or more continuous years of service with one or more licensees;
- Member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants; or
- Pharmacist.

IMPORTANT – For the certifier

We recommend you certify in the following manner:

Example

"I certify that this is a true copy of the original"

John Smith

Signature

01/01/2018

Date

John Smith

Full name of certifier

Chartered Accountant
Title/authority to certify

CPA#12345

Professional membership number (if applicable)

(02) 9888 8888

Phone number of certifier

STEP 2. DECLARATION

I/We request ANZ Banking Group to amend the registration details to the new registrations details provided.

Account Holder whose name is changing

Previous name

New name

Signature

Signature

Date

Date

Other Account Holder (if applicable)

Full name

Signature

Date