Please fill in this form if you have changed the broker/adviser linked to your ANZ Share Investment Loan.

By providing this information, you are granting your adviser with view-only access to your account via My Portfolio.

Please note: if you would like your adviser to have instruct or transact access to your account, you will need to fill in the Authorised Representative Form.

1. CLIENT DETAILS

Client Account Number

Client/Director/Trustee 1

Title

Mr ✐ Mrs ✐ Ms ✐ Miss ✐ Dr ✐ Other

First Name

Surname

Company/Trust Name

ACN/ABN Number (if applicable)

I/we, the client detailed above, advise ANZ Investment Lending of the following changes to my/our broker or financial adviser’s details:

2. BROKER/FINANCIAL ADVISER DETAILS

Name of broker/adviser (name of individual)

Name of broker/adviser firm

Broker/adviser’s email address

Broker/adviser’s telephone number

Your broker/adviser will be able to view your account details via My Portfolio. If you do not wish to provide access please tick here. ❏

3. AUTHORISATION (ALL SIGNATORIES MUST SIGN)

Name of Client/Director/Trustee 1

Signature of Client/Director/Trustee 1

Date

Name of Client/Director/Trustee 2

Signature of Client/Director/Trustee 2

Date

Note to Client

Access will only be granted to the broker/financial adviser detailed above and/or their designated support staff.