

# ESTATE FUNDS RELEASE AND INDEMNITY FORM



## SECTION 1 - ESTATE DETAILS

Name of Deceased Customer

Did the Deceased leave a valid Will?

- Yes  
 No

If Yes, please provide Will date:

## SECTION 2 - ACCOUNTS TO BE FINALISED

I/we request ANZ to close the account(s) listed below

## SECTION 3 - PAYMENT METHOD

Please select one payment method:

- Transfer to "Estate Account" or  Solicitors Trust Account

\*ANZ is unable to transfer funds to any individual account(s)

- Send Cheque/Advice to Address

\*Bank cheques may only be made payable to the estate and cannot be issued to individuals.

\*Please allow additional processing time when requesting a cheque

BSB Number

Account Number

Address

Suburb

State

Postcode

## SECTION 4 - INDEMNIFICATION

Without production of a Grant of Probate of the Will/Letters of Administration of the estate, I/we

- indemnify and will continue to indemnify ANZ against any loss (including but limited to any direct or indirect) damage, loss or cost (including legal costs) it may suffer because it makes the below payment;
- will pay and discharge any debts that may be proved in the estate of the deceased; and
- will protect ANZ from any claim or proceedings against ANZ in relation to the credit balance.

I/We acknowledge that ANZ and its related companies (including subsidiaries) are collecting my/our information in order to deal with a deceased account request. Without this information ANZ may not be able to do this. By signing this letter, I/we acknowledge and agree that:

(a) ANZ may also use and disclose my/our information for its internal administration and operations; and

(b) ANZ may disclose my/our information to credit reporting or debt collecting agencies; its alliance partners, agents, contractors and advisers; and to other parties authorized and/or required by law to collect your information.

I/We may request access to my/our information at any of ANZ's branches. Access will be granted in accordance with the Privacy Act 1988 for a fee.

If any of my/our information is inaccurate, I/We may request that it be corrected.

## SECTION 5 - SIGNATURES (Please ensure all executors/administrators have signed this form)

Full Name

Signature

Full Name

Signature

Full Name

Signature

Full Name

Signature

Please note all form fields are mandatory.

## SECTION 6 - WITNESS

Witnessed by (Must be aged 18 and over):

Full Name

Date

Signature