

## Welcome to Esanda. Applying is easy.

### 1. Apply

- Fill in your personal details (if a joint account, both applicants need to complete)
- Provide us with the details of your existing personal bank account that you would like us to pay your interest and principal into (referred to as your Nominated Account). Please note your nominated account cannot be changed for the life of the Esanda Term Deposit.
- Complete the Identification by Certified Copy form if you are not an existing ANZ customer and forward with your application (if a joint account, both applicants need to complete).
- Please read the Esanda Term Deposit Terms and Conditions (that can be accessed from [www.anz.com](http://www.anz.com)). Then sign the Declaration (if a joint account, both need to sign).

### Esanda Term Deposit checklist

You must:

- be aged 16 years or over
- be an Australian citizen or a foreign citizen living in Australia,
- have an account with an Australian Financial Institution. This account must have a BSB and an account number so it can be used as the Nominated Account for your Esanda Term Deposit . Your Nominated Account must be in exactly the same name(s) as your Esanda Term Deposit. For joint accounts, the Nominated Account must also be in the same joint names.

### 2. Send your application and identification documents (if required)

Please ensure you have completed all sections of the application form and the Identification by Certified Copies form for each applicant (if required). Mail all documents (postage stamp not required) to:

To: **Esanda Term Deposit**  
**Reply Paid 65398**  
**Collins Street West**  
**Melbourne VIC 8007**

### Your Details

#### Applicant 1

\_\_\_\_\_  
 Title Surname

\_\_\_\_\_  
 First name

\_\_\_\_\_  
 Middle name

\_\_\_\_\_  
 Date of birth Gender  Male  Female

#### Residential address (PO Box not acceptable)

\_\_\_\_\_  
 Unit number Street number

\_\_\_\_\_  
 Street name

\_\_\_\_\_  
 Suburb State Postcode

#### ✉ Mailing address (if different to your residential address)

\_\_\_\_\_  
 Unit number Street number Street name

\_\_\_\_\_  
 Suburb State Postcode

#### Applicant 2 (if applicable)

\_\_\_\_\_  
 Title Surname

\_\_\_\_\_  
 First name

\_\_\_\_\_  
 Middle name

\_\_\_\_\_  
 Date of birth Gender  Male  Female

#### Residential address (PO Box not acceptable)

\_\_\_\_\_  
 Unit number Street number

\_\_\_\_\_  
 Street name

\_\_\_\_\_  
 Suburb State Postcode

#### ✉ Mailing address (if different to your residential address)

\_\_\_\_\_  
 Unit number Street number Street name

\_\_\_\_\_  
 Suburb State Postcode

**Applicant 1** continue

Contact number

Alternative contact number

Email address

Are you an existing ANZ customer?  Yes  No

If yes, please note your Account number

If 'no' please complete the Identification by certified Copy form and return with your application

Security Code (This should be letters or numbers or a combination of both and a maximum of 9 characters)

Please note you will need to quote this security code when dealing with us over the phone. You must keep your security code safe and confidential at all times. If you are an existing ANZ customer you are not required to provide a security code.

**Applicant 2** continue

Contact number

Alternative contact number

Email address

Are you an existing ANZ customer?  Yes  No

If yes, please note your Account number

If 'no' please complete the Identification by certified Copy form and return with your application

Security Code (This should be letters or numbers or a combination of both and a maximum of 9 characters)

**Tax File Number details**

It is not compulsory for you to provide your TFN. However, if you choose not to do so, we are required to deduct withholding tax from interest earned unless you are in an exempt category. If you choose to supply us with your TFN(s) or exemption code, please complete the details below.

**Applicant 1**

**Applicant 2** (if applicable)

Tax file number (TFN) or Exemption Code

Tax file number (TFN) or Exemption Code

**Australia and United States Tax Agreement**

Under an Australian/United States tax agreement, ANZ is required to ask you to confirm whether you are a US tax resident or a US citizen.

**Applicant 1**

**Applicant 2** (if applicable)

Are you a US resident for tax purposes or a US citizen?  Yes  No

Are you a US resident for tax purposes or a US citizen?  Yes  No

**Your opening deposit**

Please attach a cheque payable to ANZ for the amount entered below. Cheques should be made payable to Australia and New Zealand Banking Group Limited and marked 'not negotiable':

\$ \_\_\_\_\_

You'll need to write your full name (the name(s) provided on the application) address and date of birth on the reverse side of the cheque.

**Your investment details**

Interest rate \_\_\_\_\_ %p.a

**Interest Frequency**

Please select the frequency you wish to receive your interest payments

Monthly  Quarterly  Half-yearly  Yearly  At Maturity

**How would you like to receive your interest payments?**

Re-invest automatically

Deposit to Nominated Account

\*Please note automatic reinvestment of interest is only available for "At Maturity" interest frequency

## Your investment details continue

### Please select the term you wish to invest for:

- 30 days       90 days       180 days       1 year       2 years  
 3 years       4 years       5 years       Other/ Special Term (please specify)

At the end of the investment term, if you have not told us what you want to do with your funds, we will reinvest them in the same type of Esanda Term Deposit. In this case, the interest rate applicable to your new Esanda Term Deposit may be lower or higher than the interest rate on your maturing Esanda Term Deposit. You can contact us at maturity of your Esanda Term Deposit to confirm interest rates that will apply upon reinvestment.

## Nominated Account details

Account name (This account must be in exactly the same name(s) as the Esanda Term Deposit)

Name of financial institution

Branch

BSB number

Account number

## Acknowledgement by applicants

### Note:

- All applicants must read the following and sign the declaration.

### Privacy consent

References to 'we', 'us' or 'our' mean ANZ and Esanda Finance Corporation.

### Collection, use and disclosure of personal information

We are collecting your personal information to enable us to process this application and for the purposes described in the product terms and conditions. Without this information we may not be able to consider or process your application.

You agree that we may disclose your personal information to:

- any agent, contractor or service provider we engage to carry out or assist our functions and activities;
- an organisation that assists us to identify, prevent or investigate any fraud, unlawful activity or misconduct (or suspected fraud, unlawful activity or misconduct); and
- any related entity of ANZ.

We may disclose information to recipients (including service providers and related entities) which are (1) located outside Australia and/or (2) not established in or do not carry on business in Australia. You can find details about the location of these recipients in ANZ's Privacy Policy and at [www.anz.com/privacy](http://www.anz.com/privacy).

ANZ's Privacy Policy ([www.anz.com/privacy](http://www.anz.com/privacy)) contains information about:

- any laws that require or authorise us to collect certain information from you;
- the circumstances in which we may collect your information from other sources (including from a third party);
- how to access your information and seek correction of your information; and
- how you can raise concerns that we have breached the Privacy Act or an applicable Code and how we will deal with these matters

### Promotion of other products and services

We may use your information to help us promote its products or services or those of our related entities or organisations that are in a product or marketing alliance with us (alliance partners). We may also disclose your information to our related entities or alliance partners to enable them or us to tell you about a product or service.

Where you do not want us to tell you about its products and services or those of its related entities or alliance partners, you may call 13 13 14 at any time to withdraw your consent.

### Further information

Your product terms and conditions booklet and our ANZ Privacy Policy contain further information about our handling of the information we collect during the course of your relationship with us.

If you have provided information about someone else, please show them a copy of this clause so that they may understand how we may use and disclose their information.

## Declaration

### Declaration signature

I have read and understood this application, the Esanda Term Deposit Terms and Conditions and declaration. I acknowledge that all information provided in or accompanying this application is true and correct.

### Applicant 1

Applicant's name

X

Signature

Date

### Applicant 2 (if applicable)

Applicant's name

X

Signature

Date

Thank you for applying for an Esanda Term Deposit.

If you have any questions, please don't hesitate to contact the Esanda Term Deposit Customer Service team by calling 1800 040 729 between 8am and 8pm, (AEST), Monday to Friday.

Esanda Term Deposits are issued by Australia and New Zealand Banking Group Limited (ANZ) ABN 11 005 357 522. Esanda Finance Corporation Limited ABN 64 004 346 043 is an authorised representative of ANZ, the holder of an Australian Financial Services licence, number 234527.

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