

# ANZ SUPER ADVANTAGE CHOICE OF SUPERANNUATION FUND - FUND NOMINATION FORM



Dear Employer,

I wish to nominate ANZ Super Advantage as my choice of fund for future superannuation guarantee contributions.

Choice of Superannuation Fund legislation provides that this form, including the letter of compliance (on the reverse of this form) is an acceptable means of nominating my Choice of Superannuation Fund to you.

## MY NOMINATED FUND DETAILS

Fund name:	ANZ SUPER ADVANTAGE (RETIREMENT PORTFOLIO SERVICE)
My current member number is:	<input type="text"/>
My unique reference number is:	<input type="text"/>
My current account name is:	<input type="text"/>
Superannuation Australian Business Number (ABN):	61 808 189 263
Unique Superannuation Identifier (USI):	ANZ0265AU
Telephone:	13 38 63
Website:	anz.com

## MY (EMPLOYEE) DETAILS

Payroll number	<input type="text"/>
Name of employee	<input type="text"/>
Signature employee	<input type="text"/>
Date	<input type="text" value="D D"/> <input type="text" value="M M"/> <input type="text" value="2 0"/> <input type="text" value="Y Y"/>

## EMPLOYER USE ONLY

Date accepted:	<input type="text" value="D D"/> <input type="text" value="M M"/> <input type="text" value="Y Y Y Y"/>	Date processed:	<input type="text" value="D D"/> <input type="text" value="M M"/> <input type="text" value="Y Y Y Y"/>
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Ensure all payments are for one member only and contain the correct contribution code, otherwise payments may be returned.

## METHODS OF PAYMENT INTO MY FUND

### BPAY®

Employers can pay contributions in a SuperStream compliant method using BPAY if they are accompanied by a contribution transaction request message in the required SuperStream format.

BPAY Biller code: 564625 Reference Number: 11 + customer reference number

From 1 July 2016, all employers are required to make contributions that are compliant with the Superannuation Data and Payment Standards ('SuperStream'). Whilst we can accept contributions via BPAY, EFT and cheque, they may not be considered to be a SuperStream compliant method. Cheque payments cannot comply with SuperStream, as SuperStream requires the payment method to be electronic.

\* Registered BPAY Pty Ltd ABN 69 079 137 518

### Internet banking (EFT)

Employers can make contributions from a financial institution account. Employer contributions by EFT payments can comply with SuperStream if they are accompanied by a contribution transaction request message in the required SuperStream format. Refer to your SuperStream service provider or the ATO website.

### I have provided:

- a letter from the Trustee of the Fund stating that ANZ Super Advantage is a complying fund
- written evidence from the Fund that they will accept contributions from you.

# ANZ SUPER ADVANTAGE LETTER OF COMPLIANCE

13 April 2019

OnePath Custodians Pty Limited  
GPO Box 4028  
Sydney NSW 2001

To whom it may concern

I confirm the following statements on behalf of OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238346, RSE L0000673) (Trustee), the trustee of Retirement Portfolio Service (Fund).

## COMPLYING SUPERANNUATION FUND

The Fund is a complying, resident, regulated superannuation fund under the *Superannuation Industry (Supervision) Act 1993 (SIS Act)*. The Fund is not subject to a direction under section 63 of the *SIS Act*, nor does it expect to receive such a direction.

## CONTRIBUTIONS

The Fund is able to accept superannuation guarantee contributions as well as other additional employer contributions.

The trust deed governing the Fund also allows benefits to be transferred from other resident regulated superannuation funds into the Fund, and allows benefits to be transferred or rolled over from the Fund to other resident regulated funds.

ANZ Super Advantage offers insurance that meets the minimum requirements set out in the *Superannuation Guarantee (Administration) Act 1992*.

Members may only cash preserved benefits in circumstances permitted by the *SIS Act*.

## FURTHER DETAILS

Further details relating to the Fund appear in the table below.

Fund details	
Fund name	Retirement Portfolio Service
Australian Business Number (ABN)	61 808 189 263
Unique Superannuation Identifier (USI) – ANZ Super Advantage	ANZ0265AU
Fund contact details	<b>Customer Services</b> <b>ANZ Super Advantage</b> <b>OnePath Custodians Pty Limited</b> GPO Box 4028 Sydney NSW 2001 <b>Phone</b> 13 38 63 weekdays between 8.30am to 6.30pm (AEST) <b>Email</b> customer@onepath.com.au <b>Website</b> anz.com

Kind regards

OnePath Custodians Pty Limited  
Trustee of Retirement Portfolio Service