

# ANZ SUPER ADVANTAGE ADVISER SERVICE FEE - MEMBER CONSENT FORM



1 February 2020

## Customer Services

Phone 13 38 63

Email [customer@onepath.com.au](mailto:customer@onepath.com.au)

Website [anz.com](http://anz.com)

## INSTRUCTIONS

Complete and sign the form and return to:

**ANZ Super Advantage**  
OnePath Custodians Pty Limited  
GPO Box 4028  
Sydney NSW 2001

Please complete where you and your financial planner have agreed that an Adviser Service Fee will be charged to your accounts for their services.

ANZ Super Advantage allows for an Adviser Service Fee of up to 1.00% p.a. of your account balance on an ongoing basis. You and the financial planner must agree to the amount of the fee by completing this form and it will only be accepted if you and the financial planner both sign this form.

You may cancel this fee at anytime by advising us in writing.

## 1. MEMBER NUMBER

Member number

## 2. MEMBER DETAILS

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	<input type="checkbox"/> Doctor	Other <input type="text"/>
Surname <input type="text"/>						
Given name(s) <input type="text"/>						
Date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Residential address <input type="text"/>						
Suburb/Town <input type="text"/>				State <input type="text"/>	Postcode <input type="text"/>	
Postal address (if different from the residential) <input type="text"/>						
Suburb/Town <input type="text"/>				State <input type="text"/>	Postcode <input type="text"/>	
Home phone <input type="text"/>			Business phone <input type="text"/>			
Mobile phone <input type="text"/>			Email <input type="text"/>			

## 3. EMPLOYER DETAILS

Employer name

## 4. ADVISER SERVICE FEE

I agree to an Adviser Service Fee up to  .  % (up to 1.00% p.a. inclusive of GST) plan members' account balances, until further notice.

I understand I can cancel this fee at anytime by advising us in writing.

# ANZ SUPER ADVANTAGE

## ADVISER SERVICE FEE - MEMBER CONSENT FORM

### 5. DECLARATION AND AUTHORISATION

By signing below, I confirm and declare that the Adviser Service Fee nominated above:

- can be deducted from my account in ANZ Super Advantage
- will be used solely for advice in relation to my interest in ANZ Super Advantage
- is negotiable with my adviser and can be cancelled at any time.

By completing this form, I:

- consent to ANZ, OnePath Custodians and their related companies using my personal information (including health and other sensitive information) to send me information about their products or services from time to time. I also consent to OnePath Custodians disclosing my personal information (including health and other sensitive information) to organisations, including those in an arrangement or alliance with OnePath Custodians or its related companies, to share information for marketing purposes and to enable those alliance partners to send me information about their products and services. If I do not want OnePath Custodians, its related companies or alliance partners using and disclosing my information for this purpose, I understand and agree that I must phone 133 665 to withdraw my consent.

I, the undersigned, whose signature appears below agree to the amount specified in section 4 being deducted from my account balances and paid to the financial planner nominated in section 6 below.

Name of member

Signature of member

Date

### 6. FINANCIAL PLANNER DETAILS

Financial Planner name

Phone

Agency no.

Sub agent no. (if applicable)

Financial Planner reference no.

By signing below, I confirm and declare that the Adviser Service Fee nominated above:

- will be used solely for advice in relation to the applicants interest in ANZ Super Advantage, and
- is reasonable and is commensurate with the type and scope of the advice being provided.

I also confirm I am the holder of an AFSL or am a representative or an authorised representative of an AFSL holder.

Signature of Planner

Date