

FINANCIAL WELLBEING CHALLENGE

MY NECESSARY EXPENSES

ITEM	FREQUENCY	AMOUNT	YEARLY TOTAL	TYPE
RENT / MORTGAGE	Fortnightly Monthly Quarterly Yearly			☐ Fixed ☐ Variable
ELECTRICITY (AVERAGE)	Fortnightly Monthly Quarterly Yearly			☐ Fixed ☐ Variable
WATER (AVERAGE)	Fortnightly Monthly Quarterly Yearly			☐ Fixed ☐ Variable
GAS (AVERAGE)	Fortnightly Monthly Quarterly Yearly			☐ Fixed ☐ Variable
CAR - PETROL	☐ Weekly ☐ Fortnightly ☐ Monthly			☐ Fixed ☐ Variable
CAR - INSURANCE	Monthly Quarterly Yearly			☐ Fixed ☐ Variable
CAR - REGISTRATION	☐ Monthly ☐ Quarterly ☐ Yearly			☐ Fixed ☐ Variable
PUBLIC TRANSPORT / PARKING / TOLLS	☐ Monthly ☐ Quarterly ☐ Yearly			☐ Fixed ☐ Variable
PHONE	☐ Monthly ☐ Quarterly ☐ Yearly			☐ Fixed ☐ Variable
INTERNET	☐ Monthly ☐ Quarterly ☐ Yearly			☐ Fixed ☐ Variable
HEALTH INSURANCE	☐ Weekly☐ Fortnightly☐ Monthly			☐ Fixed ☐ Variable
HOME & CONTENTS INSURANCE	Weekly Fortnightly Monthly			☐ Fixed ☐ Variable
GROCERIES	☐ Weekly ☐ Fortnightly ☐ Monthly			☐ Fixed ☐ Variable
EDUCATION	☐ Monthly ☐ Quarterly ☐ Yearly			☐ Fixed ☐ Variable
OTHER	☐ Weekly ☐ Monthly			
	A	YEARLY EXPENSES All yearly costs combined		
	Yearl	MONTHLY TOTAL y expenses divided by 12		

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