



**Paul D O'Sullivan**  
Chairman  
13 November 2023

Dear shareholder

**2023 Annual General Meeting**

On behalf of the Directors of ANZ Group Holdings Limited ("ANZ"), I confirm that ANZ's 2023 Annual General Meeting (**AGM**) will be held in person on Thursday, 21 December 2023 commencing at 9:00am (Brisbane Time) at the Brisbane Convention & Exhibition Centre.

For those shareholders who have not made an election to receive hard copy documents, electronic copies of documents (including an Online Meeting Guide and Frequently Asked Questions document) are available on our website at [anz.com/shareholder/centre](https://anz.com/shareholder/centre). Hard copy materials can be sent to you free of charge by contacting the ANZ Shareholder Information Line on 1800 11 33 99 (within Australia) or +61 3 9415 4010 (outside Australia).

**AGM Proxy Form**

It is important that you submit your AGM proxy form (enclosed with this letter) in accordance with the instructions set out in the form. To be valid, please make sure your proxy form is received by our Share Registry by 9.00 am (Brisbane Time) on 19 December 2023.

Thank you for your continued support of ANZ. We look forward to your attendance and the opportunity to engage with you at ANZ's 2023 AGM.

Yours faithfully

A handwritten signature in blue ink that reads 'Paul D O'Sullivan'. The signature is written in a cursive style with a long, sweeping underline.

Paul D O'Sullivan  
Chairman  
**ANZ Group Holdings Limited**