



Company Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

28 November 2014

Australia and New Zealand Banking Group Limited (ANZ) 2014 Final Dividend – Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates

ANZ's fully franked 2014 Final Dividend of 95 cents is payable on 16 December 2014 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Australian Eastern Daylight Time) on 11 November 2014 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2014 Final Dividend is AUD 32.02. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 10 trading day period that commenced on 14 November 2014 and ended on 27 November 2014 (the Pricing Period), and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2014 Final Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.107355 and AUD/GBP 0.553579 respectively.

Yours faithfully

John Priestley
Company Secretary

Company Secretary's Office

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