



Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

25 November 2009

**Australia and New Zealand Banking Group Limited (ANZ) 2009 Final Dividend - Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates**

ANZ's fully franked 2009 Final Dividend of 56 cents is payable on 18 December 2009 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Melbourne time) on 11 November 2009 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2009 Final Dividend is AUD21.75. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 7 trading days commencing on and including 13 November 2009 until and including 23 November 2009 (the Pricing Period), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2009 Final Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.260989 and AUD/GBP 0.555912 respectively.

Yours faithfully

**John Priestley**  
**Company Secretary**

**Company Secretary's Office**

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