



AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

HONG KONG BRANCH

FINANCIAL DISCLOSURE STATEMENT

Quarter ended 30 June 2019



In accordance with the Hong Kong Monetary Authority's disclosure standard for overseas incorporated authorised institutions, the required financial information as specified by the HKMA is detailed below in respect of Australia and New Zealand Banking Group Limited, Hong Kong Branch and the Group for the quarter ended 30 June 2019.

The Branch principally engages in global institutional and corporate customers in Hong Kong across three products sets: Transaction Banking, Loans & Specialised Finance and Markets.

The information is also available at Australia and New Zealand Banking Group Limited Hong Kong Branch and the Public Registry of the Hong Kong Monetary Authority.

Quarterly disclosures of Liquidity Maintenance Ratio (“LMR”) and Core Funding Ratio (“CFR”)

	For the quarter ended	
	30-Jun-19	31-Mar-19
The average LMR (%)	40.68%	43.96%
The average CFR (%)	138.01%	126.07%

Statement of Compliance

The information in this disclosure is not false or misleading in any material respect.



Karl Holden

Alternate Chief Executive of the Hong Kong Branch

20 August 2019