

### C3. ANZ Bank (China) Standard Loan Service Tariffs (corporate customer)

Series No.	Service	Purpose	Tariff	fee basis
C3.1	Syndication Loan Facility Arrangement Fee	Syndication Loan Facility Arrangement Fee is charged for the service provided by the bank to help structure and arrange the syndicated credit facility for the customer.	Loan Facility Arrangement Fee is payable against the execution of facility mandate letter. Payment is to be collected in lump sum amount ranging from 0.1% - 4% of the total facility amount.	Market Tariff
C3.2	Facility Commitment Fee	During the availability of a committed facility, bank will charge certain amount of commitment fee to compensate the cost of the funds committed but yet to be drawn by the customer. (waived for small/micro companies)	Facility Commitment Fee is payable after the execution of facility agreement. Fee amount is calculated based on the amount of committed undrawn portion and time of the undrawn period by applying the commitment fee rate, ranging from 0.1% - 1%. Payment is to be collected as agreed with client.	Market Tariff
C3.3	Facility Underwriting Fee	underwriting fee is charged due to that the bank has underwritten the full or partial amount of the syndication before sell down in the secondary market.	payable against the signing of the facility underwriting agreement. Payment is to be collected in lump sum amount, ranging from 0.1% - 4% of the total facility amount.	Market Tariff
C3.4	Facility Agent Fee	Agent Bank will charge certain amount of agent fees for the cost of undertaking the daily management of the facility.	negotiated between the facility agent bank and the borrower. Agent fee is to be collected on annual basis.	Market Tariff

#### Remarks:

1. This tariff sheet applies to Loan services provided by Australia and New Zealand Bank (China) Company Limited ("ANZ Bank (China)") to Corporate customers.
2. The fees and charges provided in this tariff sheet are subject to changes from time to time by ANZ Bank (China) as may be publicized in its business places or on its website or in other way as permitted by law.
3. Nothing contained herein shall prejudice any other terms and conditions applicable to accounts, products or services mentioned in this tariff sheet.
4. The fees and charges listed herein do not include fees and charges collected by other financial institutions or any taxes or fees imposed by the government or relevant authorities.
5. This tariff sheet is effective from Nov. 3rd, 2015.
6. The English translation herein is for reference only and the Chinese version shall prevail.
7. The document is distributed by ANZ Bank (China). An investment or facility with ANZ Bank (China) is neither a deposit with nor liability of Australia and New Zealand Banking Group Limited.

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