

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 30 November 2022**

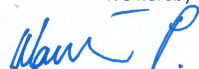
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	25	Deposits	0
Interbank and money market items - net	20,236,023	Interbank and money market items	0
Financial assets measured at fair value through profit or loss	0	Liability payable on demand	0
Derivatives assets	0	Financial liabilities measured at fair value through profit or loss	0
Investments - net	0	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	0	Other liabilities	207,943
Properties for sale - net	0	<b>Total liabilities</b>	<b>207,943</b>
Premises and equipment - net	0		
Other assets - net	6,362	<b>Shareholders' equity</b>	
		Equity portion	20,000,000
		Other reserves	-3,232
		Retained earnings	37,699
		<b>Total shareholders' equity</b>	<b>20,034,467</b>
<b>Total assets</b>	<b>20,242,410</b>	<b>Total liabilities and shareholders' equity</b>	<b>20,242,410</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2022 (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2022	0
Regulatory capital (387.19 (percent) ratio of total capital to risk weighted assets)	19,974,491
Capital after deducting capital add-ons for loans to large exposures (387.19 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	19,974,491
Changes in assets and liabilities during the quarter ended 30 November 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

	For commercial banks	For financial business groups
Channel for disclosure	<a href="https://www.anz.com/corporate/global/thailand/en/financial-reports/">https://www.anz.com/corporate/global/thailand/en/financial-reports/</a>	.....
Date of disclosure	5 December 2022	.....
Information as of	30 September 2022	.....

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



( Mrs. Warin Paaopanchon )  
 Position Chief Financial Officer



( Ms. Sarah Marie Berry )  
 Position President and Chief Executive Officer