

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 30 November 2021**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	491	Deposits	11,540,783
Interbank and money market items - net	8,208,981	Interbank and money market items	3,741,190
Financial assets measured at fair value through profit or loss	1,750,119	Liability payable on demand	1,842
Derivatives assets	3,853,739	Financial liabilities measured at fair value through profit or loss	0
Investments - net	5,334,835	Derivatives Liabilities	3,405,042
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	20,870,154	Other liabilities	2,511,878
Properties for sale - net	0	<b>Total liabilities</b>	<b>21,200,735</b>
Premises and equipment - net	17,391		
Other assets - net	1,624,134	<b>Shareholders' equity</b>	
		Equity portion	20,000,000
		Other reserves	9,339
		Retained earnings	449,770
		<b>Total shareholders' equity</b>	<b>20,459,109</b>
<b>Total assets</b>	<b>41,659,844</b>	<b>Total liabilities and shareholders' equity</b>	<b>41,659,844</b>


	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2021 (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021	153,937
Regulatory capital (59.79 (percent) ratio of total capital to risk weighted assets)	20,221,401
Capital after deducting capital add-ons for loans to large exposures (59.79 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,221,401
Changes in assets and liabilities during the quarter ended 30 November 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

	For commercial banks		For financial business groups
Channel for disclosure	<a href="https://www.anz.com/corporate/global/thailand/en/financial-reports/">https://www.anz.com/corporate/global/thailand/en/financial-reports/</a>	Channel for disclosure	.....
Date of disclosure	5 July 2021	Date of disclosure	.....
Information as of	31 March 2021	Information as of	.....

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
 .....  
 ( Mrs. Warin Paaopanchon )  
 Position Chief Financial Officer

  
 .....  
 ( Ms. Panadda Manoleehakul )  
 Position President and Chief Executive Officer