

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 28 February 2021**

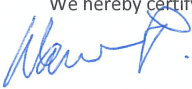
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	738	Deposits	9,908,515
Interbank and money market items - net	13,039,469	Interbank and money market items	11,561,724
Financial assets measured at fair value through profit or loss	296,074	Liability payable on demand	25,725
Derivatives assets	3,725,742	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,370,236	Derivatives Liabilities	3,578,578
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	21,003,385	Other liabilities	488,984
Properties for sale - net	0	<b>Total liabilities</b>	<b>25,563,526</b>
Premises and equipment - net	22,790	<b>Shareholders' equity</b>	
Other assets - net	472,792	Equity portion	20,000,000
		Other reserves	30,416
		Retained earnings	337,284
		<b>Total shareholders' equity</b>	<b>20,367,700</b>
<b>Total assets</b>	<b>45,931,226</b>	<b>Total liabilities and shareholders' equity</b>	<b>45,931,226</b>


	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2020	0
(0.00 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	194,027
Regulatory capital	20,250,954
(71.65 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	20,250,954
(71.65 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 28 February 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

	For commercial banks		For financial business groups
Channel for disclosure	<a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Channel for disclosure	.....
Date of disclosure	29 January 2021	Date of disclosure	.....
Information as of	30 September 2020	Information as of	.....

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
 .....  
 ( Mrs. Warin Paaopanchon )  
 Position Chief Financial Officer

  
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 ( Ms. Panadda Manoleehakul )  
 Position President and Chief Executive Officer