

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**

As of 30 April 2021 /

Assets	Thousand Baht	Liabilities	Thousand Baht
✓ Cash	657	Deposits	14,706,540
✓ Interbank and money market items - net	14,553,268	Interbank and money market items	6,210,667
✓ Financial assets measured at fair value through profit or loss	131,205	Liability payable on demand	2,188
✓ Derivatives assets	3,824,931	Financial liabilities measured at fair value through profit or loss	0
✓ Investments - net	7,367,161	Derivatives Liabilities	3,648,046
✓ Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
✓ Loans to customers and accrued interest receivables - net	19,083,194	Other liabilities	566,123
✓ Properties for sale - net	0	<b>Total liabilities</b>	<b>25,133,564</b>
✓ Premises and equipment - net	21,222	<b>Shareholders' equity</b>	
✓ Other assets - net	561,688	Equity portion	20,000,000
		Other reserves	31,073
		Retained earnings	378,689
		<b>Total shareholders' equity</b>	<b>20,409,762</b>
<b>Total assets</b>	<b>45,543,326</b>	<b>Total liabilities and shareholders' equity</b>	<b>45,543,326</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 / (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	189,379
Regulatory capital (75.65 (percent) ratio of total capital to risk weighted assets)	20,240,223
Capital after deducting capital add-ons for loans to large exposures (75.65 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,240,223
Changes in assets and liabilities during the quarter ended 30 April 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

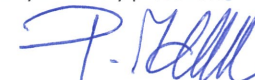
**Channels for disclosure of information on capital requirement**

	For commercial banks		For financial business groups
Channel for disclosure	<a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Channel for disclosure	.....
Date of disclosure	29 January 2021 /	Date of disclosure	.....
Information as of	30 September 2020 /	Information as of	.....

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



( Mrs. Warin Paaopanchon )  
 Position Chief Financial Officer



( Ms. Panadda Manoleehakul )  
 Position President and Chief Executive Officer