

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	722	Deposits	14,468,620
Interbank and money market items, net	12,887,965	Interbank and money market items, net	3,361,860
Claims on securities	-	Liabilities payable on demand	17,638
Derivatives assets	4,290,840	Liabilities to deliver securities	-
Investments - net	7,867,982	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 23,936)		Derivatives liabilities	4,709,510
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	20,852,233	Bank's liabilities under acceptances	-
Accrued interest receivables	83,219	Other liabilities	3,775,163
Customers' liabilities under acceptances	-	Total Liabilities	26,332,791
Properties foreclosed, net	-		
Premises and equipment, net	29,227	Shareholders' equity	
Other assets, net	568,657	Equity portion ^{1/}	20,000,000
		Other reserves	42,094
		Retained Earnings	205,960
		Total Shareholders' equity	20,248,054
Total Assets	46,580,845	Total Liabilities and Shareholders' equity	46,580,845

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 30 June 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2020 (Quarterly)	249,168
Actual provisioning for loan loss, as of 30 June 2020 (Quarterly)	249,168
Loans to related parties	20,214
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,342,127
(Capital adequacy ratio = 65.28 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,342,127
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 65.28 percents)	
Changes in assets and liabilities this quarter as of 31 July 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,282,355
Avals to bills and guarantees of loans	713,853
Liabilities under unmatured import bills	183,158
Letters of credit	15,121
Other contingencies	4,370,223

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2020 (Quarterly)
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <https://institutional.anz.com/markets/thailand/en/financial-reports/>

Date of disclosure 30 June 2020

Information as of 31 March 2020

For Financial Group

(under the Notification of the Bank of Thailand)

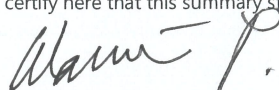
Re: Consolidated Supervision)

Location of disclosure

Date of disclosure

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer