

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	757	Deposits	18,063,977
Interbank and money market items, net	11,656,019	Interbank and money market items, net	3,695,436
Claims on securities	-	Liabilities payable on demand	2,445
Derivatives assets	3,964,025	Liabilities to deliver securities	-
Investments - net	7,726,463	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 0)		Derivatives liabilities	4,130,108
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	22,660,569	Bank's liabilities under acceptances	-
Accrued interest receivables	68,769	Other liabilities	586,887
Customers' liabilities under acceptances	-	Total Liabilities	26,478,853
Properties foreclosed, net	-		
Premises and equipment, net	31,039	Shareholders' equity	
Other assets, net	625,512	Equity portion ^{1/}	20,000,000
		Other reserves	50,790
		Retained Earnings	203,510
		Total Shareholders' equity	20,254,300
Total Assets	46,733,153	Total Liabilities and Shareholders' equity	46,733,153

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2020 (Quarterly)	249,168
Actual provisioning for loan loss, as of 30 June 2020 (Quarterly)	249,168
Loans to related parties	24,238
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,338,659
(Capital adequacy ratio = 63.24 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,338,659
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 63.24 percents)	
Changes in assets and liabilities this quarter as of 30 June 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,275,903
Avals to bills and guarantees of loans	673,941
Liabilities under unmatured import bills	203,255
Letters of credit	9,915
Other contingencies	3,388,792

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2020 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <https://institutional.anz.com/markets/thailand/en/financial-reports/>

Date of disclosure 30 June 2020

Information as of 31 March 2020

For Financial Group

(under the Notification of the Bank of Thailand

Re: Consolidated Supervision)

Location of disclosure

Date of disclosure

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer