

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 30 April 2020**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	824	Deposits	9,138,227
Interbank and money market items, net	3,396,474	Interbank and money market items, net	6,345,324
Claims on securities	-	Liabilities payable on demand	31,116
Derivatives assets	3,851,311	Liabilities to deliver securities	-
Investments - net	10,047,999	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,804,678
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	22,598,785	Bank's liabilities under acceptances	-
Accrued interest receivables	96,726	Other liabilities	1,090,673
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>20,410,018</b>
Properties foreclosed, net	-		
Premises and equipment, net	32,057	<b>Shareholders' equity</b>	
Other assets, net	608,304	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	46,199
		Retained Earnings	176,263
		<b>Total Shareholders' equity</b>	<b>20,222,462</b>
<b>Total Assets</b>	<b>40,632,480</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>40,632,480</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Actual provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Loans to related parties	16,999
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,330,689
(Capital adequacy ratio = 66.48 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,330,689
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 66.48 percents)	
Changes in assets and liabilities this quarter as of 30 April 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	3,788,353
Avals to bills and guarantees of loans	970,478
Liabilities under unmatured import bills	-
Letters of credit	41,910
Other contingencies	2,775,965

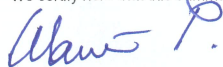
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2020 (Quarterly) -  
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Location of disclosure . . . . .
Date of disclosure 30 January 2020	Date of disclosure . . . . .
Information as of 30 September 2019	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
 Position President and Chief Executive Officer