

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	647	Deposits	9,193,006
Interbank and money market items, net	4,421,904	Interbank and money market items, net	1,560,227
Claims on securities	-	Liabilities payable on demand	4,760
Derivatives assets	3,749,854	Liabilities to deliver securities	-
Investments - net	8,207,389	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 9,850)		Derivatives liabilities	3,584,487
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	18,065,160	Bank's liabilities under acceptances	-
Accrued interest receivables	66,052	Other liabilities	865,011
Customers' liabilities under acceptances	-	Total Liabilities	15,207,491
Properties foreclosed, net	-		
Premises and equipment, net	35,557	Shareholders' equity	
Other assets, net	837,635	Equity portion ¹⁾	20,000,000
		Other reserves	40,800
		Retained Earnings	135,907
		Total Shareholders' equity	20,176,707
Total Assets	35,384,198	Total Liabilities and Shareholders' equity	35,384,198

Thousand Baht

Non-Performing Loan ²⁾ (net) as of 31 December 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2019 (Quarterly)	198,084
Actual provisioning for loan loss, as of 31 December 2019 (Quarterly)	198,084
Loans to related parties	3,331,880
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,305,487
(Capital adequacy ratio = 77.59 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,305,487
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 77.59 percents)	
Changes in assets and liabilities this quarter as of 29 February 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,021,815
Avals to bills and guarantees of loans	1,156,148
Liabilities under unmatured import bills	-
Letters of credit	52,953
Other contingencies	3,812,714

¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

²⁾ Non-Performing Loans (gross) as of 31 December 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Location of disclosure <https://institutional.anz.com/markets/thailand/en/financial-reports/>

Location of disclosure

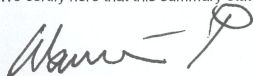
Date of disclosure 30 January 2020

Date of disclosure

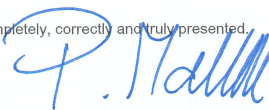
Information as of 30 September 2019

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer