

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	682	Deposits	13,398,424
Interbank and money market items, net	12,115,959	Interbank and money market items, net	7,214,953
Claims on securities	-	Liabilities payable on demand	24,511
Derivatives assets	3,970,913	Liabilities to deliver securities	-
Investments - net	8,550,219	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 0)		Derivatives liabilities	4,339,645
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	20,089,570	Bank's liabilities under acceptances	-
Accrued interest receivables	79,534	Other liabilities	627,218
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>25,604,751</b>
Properties foreclosed, net	-		
Premises and equipment, net	27,842	<b>Shareholders' equity</b>	
Other assets, net	1,066,539	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	39,789
		Retained Earnings	256,718
		<b>Total Shareholders' equity</b>	<b>20,296,507</b>
<b>Total Assets</b>	<b>45,901,258</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>45,901,258</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2020 (Quarterly)	249,168
Actual provisioning for loan loss, as of 30 June 2020 (Quarterly)	249,168
Loans to related parties	18,378
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,290,514
(Capital adequacy ratio = 69.72 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,290,514
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 69.72 percents)	
Changes in assets and liabilities this quarter as of 31 August 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	5,063,966
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	168,277
Letters of credit	4,347
Other contingencies	4,891,342

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2020 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <https://institutional.anz.com/markets/thailand/en/financial-reports/>

Date of disclosure 30 June 2020

Information as of 31 March 2020

For Financial Group

(under the Notification of the Bank of Thailand

Re: Consolidated Supervision)

Location of disclosure . . . . .

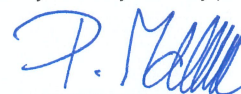
Date of disclosure . . . . .

Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer