

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	848	Deposits	10,154,541
Interbank and money market items, net	9,232,278	Interbank and money market items, net	2,751,029
Claims on securities	-	Liabilities payable on demand	8,084
Derivatives assets	2,266,536	Liabilities to deliver securities	-
Investments - net	6,253,856	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 13,417)		Derivatives liabilities	2,660,799
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	17,620,884	Bank's liabilities under acceptances	-
Accrued interest receivables	41,414	Other liabilities	469,770
Customers' liabilities under acceptances	-	Total Liabilities	16,044,223
Properites foreclosed, net	-		
Premises and equipment, net	26,062	Shareholders' equity	
Other assets, net	486,301	Equity portion ^{1/}	20,000,000
		Other reserves	6,403
		Retained Earnings	-
		Total Shareholders' equity	19,883,956
Total Assets	35,928,179	Total Liabilities and Shareholders' equity	35,928,179

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	238,438
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	238,438
Loans to related parties	40,258
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,918,963
(Capital adequacy ratio = 80.19 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,918,963
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 80.19 percents)	
Changes in assets and liabilities this quarter as of 31 January 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,251,431
Avals to bills and guarantees of loans	482,887
Liabilities under unmatured import bills	-
Letters of credit	232,215
Other contingencies	3,536,329

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 31 January 2019	Date of disclosure
Information as of 30 September 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer