

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	739	Deposits	9,590,496
Interbank and money market items, net	11,669,583	Interbank and money market items, net	6,832,349
Claims on securities	-	Liabilities payable on demand	38,173
Derivatives assets	1,602,730	Liabilities to deliver securities	-
Investments - net	5,033,278	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 4,726)		Derivatives liabilities	1,571,298
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	19,529,220	Bank's liabilities under acceptances	-
Accrued interest receivables	84,397	Other liabilities	1,053,765
Customers' liabilities under acceptances	-	Total Liabilities	19,086,081
Properties foreclosed, net	-		
Premises and equipment, net	20,309	Shareholders' equity	
Other assets, net	1,125,132	Equity portion ^{1/}	20,000,000
		Other reserves	2,191
		Retained Earnings	22,884
		Total Shareholders' equity	19,979,307
Total Assets	39,065,388	Total Liabilities and Shareholders' equity	39,065,388

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	201,204
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	201,204
Loans to related parties	9,281
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,951,036
(Capital adequacy ratio = 75.72 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,951,036
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 75.72 percents)	
Changes in assets and liabilities this quarter as of 31 May 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,064,797
Avals to bills and guarantees of loans	369,391
Liabilities under unmatured import bills	-
Letters of credit	106,238
Other contingencies	2,589,168

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

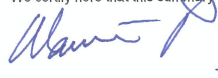
^{2/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 31 January 2019	Date of disclosure
Information as of 30 September 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer