

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	908	Deposits	7,074,790
Interbank and money market items, net	1,218,666	Interbank and money market items, net	2,766,045
Claims on securities	-	Liabilities payable on demand	3,497
Derivatives assets	2,690,179	Liabilities to deliver securities	-
Investments - net	8,764,152	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 0)		Derivatives liabilities	2,557,358
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	18,941,765	Bank's liabilities under acceptances	-
Accrued interest receivables	81,320	Other liabilities	445,000
Customers' liabilities under acceptances	-	Total Liabilities	12,846,690
Properties foreclosed, net	-		
Premises and equipment, net	35,977	Shareholders' equity	
Other assets, net	1,234,008	Equity portion ^{1/}	20,000,000
		Other reserves	25,950
		Retained Earnings	94,335
		Total Shareholders' equity	20,120,285
Total Assets	32,966,975	Total Liabilities and Shareholders' equity	32,966,975

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	196,880
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	196,880
Loans to related parties	17,323
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,976,184
(Capital adequacy ratio = 75.35 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,976,184
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 75.35 percents)	
Changes in assets and liabilities this quarter as of 30 November 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,223,107
Avals to bills and guarantees of loans	1,101,256
Liabilities under unmatured import bills	-
Letters of credit	119,453
Other contingencies	4,002,398

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 23 July 2019	Date of disclosure
Information as of 31 March 2019	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer