

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	876	Deposits	6,792,720
Interbank and money market items, net	2,105,202	Interbank and money market items, net	1,786,042
Claims on securities	-	Liabilities payable on demand	1,468
Derivatives assets	2,472,068	Liabilities to deliver securities	-
Investments - net	8,268,568	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 5,485)		Derivatives liabilities	2,476,914
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	19,108,244	Bank's liabilities under acceptances	-
Accrued interest receivables	83,273	Other liabilities	1,362,405
Customers' liabilities under acceptances	-	Total Liabilities	12,419,549
Properties foreclosed, net	-		
Premises and equipment, net	37,774	Shareholders' equity	
Other assets, net	436,810	Equity portion ¹⁾	20,000,000
		Other reserves	20,928
		Retained Earnings	72,338
		Total Shareholders' equity	20,093,266
Total Assets	32,512,815	Total Liabilities and Shareholders' equity	32,512,815

	Thousand Baht
Non-Performing Loan ²⁾ (net) as of 30 September 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	196,880
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	196,880
Loans to related parties	8,078
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,966,777
(Capital adequacy ratio = 73.85 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,966,777
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 73.85 percents)	
Changes in assets and liabilities this quarter as of 31 October 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	7,204,661
Avals to bills and guarantees of loans	1,081,379
Liabilities under unmatured import bills	-
Letters of credit	115,283
Other contingencies	6,007,999

¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

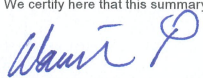
²⁾ Non-Performing Loans (gross) as of 30 September 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 23 July 2019	Date of disclosure
Information as of 31 March 2019	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer