

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2019

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|-------------------|---|-------------------|
| Cash | 1,017 | Deposits | 5,970,605 |
| Interbank and money market items, net | 3,247,930 | Interbank and money market items, net | 2,492,203 |
| Claims on securities | - | Liabilities payable on demand | 39,454 |
| Derivatives assets | 2,827,550 | Liabilities to deliver securities | - |
| Investments - net | 7,145,748 | Financial liabilities designated at fair value through profit o | - |
| (with obligations Thousand Baht 8,959) | | Derivatives liabilities | 2,758,133 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | - |
| Loans to customers, net | 18,119,969 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 58,085 | Other liabilities | 442,469 |
| Customers' liabilities under acceptances | - | Total Liabilities | 11,702,864 |
| Properties foreclosed, net | - | | |
| Premises and equipment, net | 15,250 | Shareholders' equity | |
| Other assets, net | 361,246 | Equity portion ^{1/} | 20,000,000 |
| | | Other reserves | 18,584 |
| | | Retained Earnings | 55,347 |
| | | Total Shareholders' equity | 20,073,931 |
| Total Assets | 31,776,795 | Total Liabilities and Shareholders' equity | 31,776,795 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loan ^{2/} (net) as of 30 September 2019 (Quarterly) | - |
| (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 30 September 2019 (Quarterly) | 196,880 |
| Actual provisioning for loan loss, as of 30 September 2019 (Quarterly) | 196,880 |
| Loans to related parties | 8,162 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital | 19,954,503 |
| (Capital adequacy ratio = 80.61 percents) | |
| Regulatory capital after deducting capital add-on arising from Single Lending Limit | 19,954,503 |
| (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 80.61 percents) | |
| Changes in assets and liabilities this quarter as of 30 September 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent liabilities | 5,409,529 |
| Avals to bills and guarantees of loans | 376,004 |
| Liabilities under unmatured import bills | - |
| Letters of credit | 79,140 |
| Other contingencies | 4,954,385 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

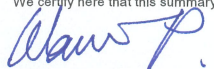
^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

| For Commercial Bank | For Financial Group |
|--|--|
| (under the Notification of the Bank of Thailand) | (under the Notification of the Bank of Thailand) |
| Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/ | Location of disclosure |
| Date of disclosure 23 July 2019 | Date of disclosure |
| Information as of 31 March 2019 | Information as of |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer