

(REVISED VERSION)

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Audited/reviewed by Certified Public Accountant)

As of 30 September 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,017	Deposits	5,970,605
Interbank and money market items, net	3,247,930	Interbank and money market items, net	2,492,204
Claims on securities	-	Liabilities payable on demand	39,454
Derivatives assets	2,827,551	Liabilities to deliver securities	-
Investments - net	7,145,748	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 8,959)		Derivatives liabilities	2,758,133
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	18,119,970	Bank's liabilities under acceptances	-
Accrued interest receivables	58,085	Other liabilities	443,473
Customers' liabilities under acceptances	-	Total Liabilities	11,703,869
Properties foreclosed, net	-		
Premises and equipment, net	15,250	Shareholders' equity	
Other assets, net	366,549	Equity portion ^{1/}	20,000,000
		Other reserves	18,584
		Retained Earnings	59,647
		Total Shareholders' equity	20,078,231
Total Assets	31,782,100	Total Liabilities and Shareholders' equity	31,782,100

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 30 September 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	196,880
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	196,880
Loans to related parties	8,162
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,243,969
(Capital adequacy ratio = 81.76 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,243,969
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 81.76 percents)	
Changes in assets and liabilities this quarter as of 30 September 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,409,529
Avals to bills and guarantees of loans	376,004
Liabilities under unmatured import bills	-
Letters of credit	79,140
Other contingencies	4,954,385

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand

Location of disclosure <https://institutional.anz.com/markets/thailand/en/financial-reports/>

Location of disclosure

Date of disclosure 23 July 2019

Date of disclosure

Information as of 31 March 2019

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Warin Paaopanchon)
Position Chief Financial Officer

(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer