

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	811	Deposits	12,673,010
Interbank and money market items, net	10,128,539	Interbank and money market items, net	529,101
Claims on securities	-	Liabilities payable on demand	5,625
Derivatives assets	2,002,587	Liabilities to deliver securities	-
Investments - net	5,592,352	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 6,435)		Derivatives liabilities	2,405,398
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	17,301,224	Bank's liabilities under acceptances	-
Accrued interest receivables	57,175	Other liabilities	885,591
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<u>16,498,725</u>
Properties foreclosed, net	-		
Premises and equipment, net	19,012	<b>Shareholders' equity</b>	
Other assets, net	1,409,833	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	5,350
		Retained Earnings	7,458
		<b>Total Shareholders' equity</b>	<u>20,012,808</u>
<b>Total Assets</b>	<u>36,511,533</u>	<b>Total Liabilities and Shareholders' equity</b>	<u>36,511,533</u>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	186,352
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	186,352
Loans to related parties	18,091
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,921,718
(Capital adequacy ratio = 83.54 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,921,718
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 83.54 percents)	
Changes in assets and liabilities this quarter as of 30 June 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	3,350,155
Avals to bills and guarantees of loans	424,960
Liabilities under unmatured import bills	-
Letters of credit	77,022
Other contingencies	2,848,173

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Location of disclosure . . . . .
Date of disclosure 23 July 2019	Date of disclosure . . . . .
Information as of 31 March 2019	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer