

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	764	Deposits	11,424,101
Interbank and money market items, net	23,707,216	Interbank and money market items, net	15,428,484
Claims on securities	-	Liabilities payable on demand	21,164
Derivatives assets	1,698,786	Liabilities to deliver securities	-
Investments - net	4,636,780	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 33,142)		Derivatives liabilities	1,759,531
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	18,378,590	Bank's liabilities under acceptances	-
Accrued interest receivables	81,124	Other liabilities	375,043
Customers' liabilities under acceptances	-	Total Liabilities	29,008,323
Properties foreclosed, net	-		
Premises and equipment, net	23,186	Shareholders' equity	
Other assets, net	407,117	Equity portion ¹⁾	20,000,000
		Other reserves	2,870
		Retained Earnings	77,630
		Total Shareholders' equity	19,925,240
Total Assets	48,933,563	Total Liabilities and Shareholders' equity	48,933,563

	Thousand Baht
Non-Performing Loan ²⁾ (net) as of 31 March 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	204,569
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	204,569
Loans to related parties	34,589
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,923,851
(Capital adequacy ratio = 81.67 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,923,851
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 81.67 percents)	
Changes in assets and liabilities this quarter as of 31 March 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,053,842
Avals to bills and guarantees of loans	420,920
Liabilities under unmatured import bills	-
Letters of credit	99,055
Other contingencies	2,533,867

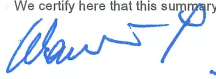
¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

²⁾ Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) -
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 31 January 2019	Date of disclosure
Information as of 30 September 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer