

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 January 2018**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	1,561	Deposits	2,300,642
Interbank and money market items, net	24,690,393	Interbank and money market items, net	18,621,745
Claims on securities	-	Liabilities payable on demand	3,483
Derivatives assets	1,932,981	Liabilities to deliver securities	-
Investments - net	5,180,458	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 26,463)		Derivatives liabilities	2,355,890
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	11,534,129	Bank's liabilities under acceptances	-
Accrued interest receivables	43,226	Other liabilities	1,015,749
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>24,297,509</b>
Properties foreclosed, net	-		
Premises and equipment, net	46,906	<b>Shareholders' equity</b>	
Other assets, net	603,352	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	23,160
		Retained Earnings	287,663
		<b>Total Shareholders' equity</b>	<b>19,735,497</b>
<b>Total Assets</b>	<b>44,033,006</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>44,033,006</b>

	<b>Thousand Baht</b>
Non-Performing Loan <sup>2/</sup> (net) as of 31 December 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	82,992
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	82,992
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,668,227
(Capital adequacy ratio = 125.01 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,668,227
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 125.01 percents)	
Changes in assets and liabilities this quarter as of 31 January 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	2,676,307
Avals to bills and guarantees of loans	117,970
Liabilities under unmatured import bills	-
Letters of credit	11,663
Other contingencies	2,546,674

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

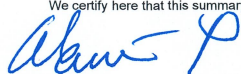
<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

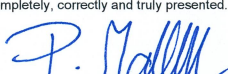
**Channel of capital maintenance information disclosure**

<b>For Commercial Bank</b>	<b>For Financial Group</b>
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 31 January 2018	Date of disclosure . . . . .
Information as of 30 September 2017	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer