

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 28 February 2018**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	2,354	Deposits	2,503,975
Interbank and money market items, net	26,733,201	Interbank and money market items, net	19,718,097
Claims on securities	-	Liabilities payable on demand	1,994
Derivatives assets	1,863,904	Liabilities to deliver securities	-
Investments - net	5,025,736	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 5,362)		Derivatives liabilities	2,036,772
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	10,236,845	Bank's liabilities under acceptances	-
Accrued interest receivables	45,648	Other liabilities	224,582
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>24,485,420</b>
Properties foreclosed, net	-		
Premises and equipment, net	44,275	<b>Shareholders' equity</b>	
Other assets, net	296,768	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	21,732
		Retained Earnings	258,421
		<b>Total Shareholders' equity</b>	<b>19,763,311</b>
<b>Total Assets</b>	<b>44,248,731</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>44,248,731</b>

Thousand Baht

Non-Performing Loan <sup>2/</sup> (net) as of 31 December 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	82,992
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	82,992
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,643,666
(Capital adequacy ratio = 128.96 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,643,666
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 128.96 percents)	
Changes in assets and liabilities this quarter as of 28 February 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	2,691,129
Avals to bills and guarantees of loans	118,338
Liabilities under unmatured import bills	-
Letters of credit	10,221
Other contingencies	2,582,570

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

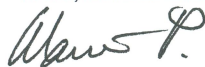
<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 31 January 2018	Date of disclosure . . . . .
Information as of 30 September 2017	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer