

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,490	Deposits	4,028,625
Interbank and money market items, net	18,083,616	Interbank and money market items, net	12,908,431
Claims on securities	-	Liabilities payable on demand	10,127
Derivatives assets	1,431,003	Liabilities to deliver securities	-
Investments - net	6,156,875	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 0)		Derivatives liabilities	1,467,796
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	12,444,523	Bank's liabilities under acceptances	-
Accrued interest receivables	52,285	Other liabilities	1,393,671
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>19,808,650</b>
Properties foreclosed, net	-		
Premises and equipment, net	39,723	<b>Shareholders' equity</b>	
Other assets, net	1,367,464	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	14,587
		Retained Earnings	245,258
		<b>Total Shareholders' equity</b>	<b>19,769,329</b>
<b>Total Assets</b>	<b>39,577,979</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>39,577,979</b>

Thousand Baht

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	147,102
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	147,102
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,658,795
(Capital adequacy ratio = 105.47 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,658,795
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 105.47 percents)	
Changes in assets and liabilities this quarter as of 30 April 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	2,663,613
Avals to bills and guarantees of loans	115,600
Liabilities under unmatured import bills	-
Letters of credit	8,139
Other contingencies	2,539,874

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 31 January 2018	Date of disclosure . . . . .
Information as of 30 September 2017	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Mrs. Pratamaporn Svasti-Xuto)  
Position EVP, Governance and Corporate Affairs