

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2018

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|-------------------|---|-------------------|
| Cash | 593 | Deposits | 9,439,948 |
| Interbank and money market items, net | 5,964,686 | Interbank and money market items, net | 1,934,319 |
| Claims on securities | - | Liabilities payable on demand | 11,823 |
| Derivatives assets | 1,127,049 | Liabilities to deliver securities | - |
| Investments - net | 6,405,920 | Financial liabilities designated at fair value through profit o | - |
| (with obligations Thousand Baht 2,094) | | Derivatives liabilities | 925,026 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | - |
| Loans to customers, net | 18,736,821 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 67,783 | Other liabilities | 421,583 |
| Customers' liabilities under acceptances | - | Total Liabilities | 12,732,699 |
| Properties foreclosed, net | - | | |
| Premises and equipment, net | 28,875 | Shareholders' equity | |
| Other assets, net | 165,165 | Equity portion ^{1/} | 20,000,000 |
| | | Other reserves | 3,464 |
| | | Retained Earnings | - |
| | | Total Shareholders' equity | 19,764,193 |
| Total Assets | 32,496,892 | Total Liabilities and Shareholders' equity | 32,496,892 |

| | Thousand Baht |
|--|---------------|
| Non-Performing Loan ^{2/} (net) as of 30 September 2018 (Quarterly) | - |
| (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 30 September 2018 (Quarterly) | 147,607 |
| Actual provisioning for loan loss, as of 30 September 2018 (Quarterly) | 147,607 |
| Loans to related parties | 46,185 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital | 19,765,063 |
| (Capital adequacy ratio = 77.96 percents) | |
| Regulatory capital after deducting capital add-on arising from Single Lending Limit | 19,765,063 |
| (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 77.96 percents) | |
| Changes in assets and liabilities this quarter as of 30 November 2018 due to fine from violating | |
| the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent liabilities | 4,078,664 |
| Avals to bills and guarantees of loans | 537,084 |
| Liabilities under unmatured import bills | - |
| Letters of credit | 87,804 |
| Other contingencies | 3,453,776 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

| For Commercial Bank | For Financial Group |
|--|--|
| (under the Notification of the Bank of Thailand) | (under the Notification of the Bank of Thailand) |
| Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/ | Location of disclosure |
| Date of disclosure 29 June 2018 | Date of disclosure |
| Information as of 31 March 2018 | Information as of |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



 (Mrs. Pratamaporn Svasti-Xuto)
 Position EVP, Governance and Corporate Affairs



 (Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer