

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,469	Deposits	2,414,120
Interbank and money market items, net	18,265,530	Interbank and money market items, net	9,493,333
Claims on securities	-	Liabilities payable on demand	3,408
Derivatives assets	927,881	Liabilities to deliver securities	-
Investments - net	5,107,052	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 19,389)		Derivatives liabilities	885,400
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,184,968	Bank's liabilities under acceptances	67,081
Accrued interest receivables	32,886	Other liabilities	418,157
Customers' liabilities under acceptances	67,081	Total Liabilities	13,281,499
Properties foreclosed, net	-		
Premises and equipment, net	49,266	Shareholders' equity	
Other assets, net	400,439	Equity portion ^{1/}	20,000,000
		Other reserves	18,947
		Retained Earnings	- 263,874
		Total Shareholders' equity	19,755,072
Total Assets	33,036,572	Total Liabilities and Shareholders' equity	33,036,572

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	82,992
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	82,992
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,593,733
(Capital adequacy ratio = 160.73 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,593,733
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 160.73 percents)	
Changes in assets and liabilities this quarter as of 31 December 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	2,695,235
Avals to bills and guarantees of loans	116,465
Liabilities under unmatured import bills	-
Letters of credit	8,481
Other contingencies	2,570,289

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2017	Date of disclosure
Information as of 31 March 2017	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer