## ANZ BANK (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

## (Not audited/reviewed by Certified Public Accountant)

As of 31 October 2016				
Assets	Thousand Baht	Liabilities	Thousand Baht	
Cash	674	Deposits	1,557,966	
Interbank and money market items, net	4,813,044	Interbank and money market items, net	697,678	
Claims on securities	•	Liabilities payable on demand	40,585	
Derivatives assets	216,663	Liabilities to deliver securities	-	
Investments - net	9,197,130	Financial liabilities designated at fair value through profit or loss	-	
(with obligations Thousand Baht 0)		Derivatives liabilities	165,594	
Investments in subsidiaries and associates, net	•	Debts issued and Borrowings	-	
Loans to customers, net	7,858,166	Bank's liabilities under acceptances	•	
Accrued Interest receivables	33,128	Other liabilities	308,714	
Customers' liabilities under acceptances	-	Total Liabilities	2,770,537	
Properites foreclosed, net	-			
Premises and equipment, net	75,444	Shareholders' equity		
Other assets, net	183,077	Equity portion <sup>st</sup>	20,000,000	
		Other reserves	4,198	
		Retained Earnings	- 397,409	
		Total Shareholders' equity	19,606,789	
Total Assets	22,377,326	Total Liabilities and Shareholders' equity	22,377,326	
Non-Performing Loan <sup>2/</sup> (net) as of 30 Septem (0.00 percents of total loans after ellowance for	or doubtful accounts of Nor		04 <sub>7</sub>	
(0.00 percents of total loans after allowance for Required provisioning for loan loss, as of 30 states.)	or doubtful accounts of Nor September 2016 (Quart	-Performing Leans) erly) 142,931	,	
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<sup>&</sup>lt;sup>17</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

Other contingencies

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand		(under the Notification of the Bank of Thailand	
Location of disclosur	e http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure	
Date of disclosure	30 June 2016	Date of disclosure	
Information as of	31 March 2016	Information as of	

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Warin Paaopanchon)

Position Chlef Financial Officer

(Ms. Panadda Manoleehakul)

Position President and Chief Executive Officer

<sup>&</sup>lt;sup>2</sup> Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)