

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	29	Deposits	779,629
Interbank and money market items, net	6,164,028	Interbank and money market items, net	2,857,223
Claims on securities	-	Liabilities payable on demand	-
Derivatives assets	78,442	Liabilities to deliver securities	-
Investments - net	7,942,649	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 43,795)		Derivatives liabilities	60,131
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,939,019	Bank's liabilities under acceptances	-
Accrued interest receivables	19,488	Other liabilities	996,167
Customers' liabilities under acceptances	-	Total Liabilities	4,693,150
Properties foreclosed, net	-		
Premises and equipment, net	83,209	Shareholders' equity	
Other assets, net	1,182,476	Equity portion ^{1/}	20,000,000
		Other reserves	-
		Retained Earnings	280,901
		Total Shareholders' equity	19,716,190
Total Assets	24,409,340	Total Liabilities and Shareholders' equity	24,409,340

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015
Loans to related parties	1,173,619
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,792,862
(Capital adequacy ratio = 150.13 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,792,862
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 150.13 percents)	
Changes in assets and liabilities this quarter as of 31 May 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,498,430
Avals to bills and guarantees of loans	418,189
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,080,241

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) -
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 January 2016	Date of disclosure
Information as of 30 September 2015	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer