

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	79	Deposits	358,920
Interbank and money market items, net	6,685,741	Interbank and money market items, net	2,833,451
Claims on securities	-	Liabilities payable on demand	1,693
Derivatives assets	51,740	Liabilities to deliver securities	-
Investments - net	8,269,205	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	24,551
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,642,386	Bank's liabilities under acceptances	-
Accrued interest receivables	17,688	Other liabilities	1,547,838
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>4,766,453</b>
Properties foreclosed, net	-		
Premises and equipment, net	85,383	<b>Shareholders' equity</b>	
Other assets, net	790,524	Equity portion <sup>11</sup>	20,000,000
		Other reserves	17,939
		Retained Earnings	-
		<b>Total Shareholders' equity</b>	<b>19,776,293</b>
<b>Total Assets</b>	<b>24,542,746</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>24,542,746</b>

	Thousand Baht
Non-Performing Loan <sup>21</sup> (net) as of 31 March 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015
Loans to related parties	1,150,780
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,842,774
(Capital adequacy ratio = 152.97 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,842,774
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 152.97 percents)	
Changes in assets and liabilities this quarter as of 30 April 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,973,815
Avals to bills and guarantees of loans	418,189
Liabilities under unmatured import bills	-
Letters of credit	460,251
Other contingencies	1,095,375

<sup>11</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>21</sup> Non-Performing Loans (gross) as of 31 March 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 29 January 2016	Date of disclosure . . . . .
Information as of 30 September 2015	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer